



## Home Office

Total Business Square Footage \_\_\_\_\_  
(exclusively used for business)

Total Square Footage of Home \_\_\_\_\_

Start Date of Business Use \_\_\_\_\_

### HOME INFORMATION

Smaller of adjusted basis or fair market value of home \_\_\_\_\_  
(usually the original cost)

Did you purchase the home this year?                      Yes \_\_\_\_\_                      No \_\_\_\_\_

Did you refinance the home this year?                      Yes \_\_\_\_\_                      No \_\_\_\_\_  
*\*if yes to either questions please provide the tax advisor with your final HUD or closing statement.*

If you rent your home, what is your total rent for the year \_\_\_\_\_

### EXPENSES

Mortgage Interest \_\_\_\_\_

Real Estate Taxes \_\_\_\_\_

Points \_\_\_\_\_

Insurance \_\_\_\_\_

Cleaning/Maintenance \_\_\_\_\_

Landscaping \_\_\_\_\_

Lawn Care \_\_\_\_\_

Other Expenses: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Repairs \_\_\_\_\_

*Repairs are usually replacing something that was already there.*

Improvements \_\_\_\_\_

*Improvements are usually costs that add value to the home.*

Utilities:

Gas \_\_\_\_\_

Electricity \_\_\_\_\_

Water/Sewer \_\_\_\_\_

Internet \_\_\_\_\_

Other \_\_\_\_\_